

The 2021 Family Office Conference Calendar

First Quarter

Jan 26th – 28th
Family Office
Exchange
Private Trust
Company
Workshop
Virtual

Feb 24 – 25
Family Office
Exchange
Rising Gen
Leadership
Program
Virtual

Mar 9 – 11
Campden
Wealth
Family Office
Meeting
Virtual

Mar 23rd – 25th
Family Business
Magazine
Transitions
Spring
Virtual

Mar 23rd – 24th
Opal Group
Family Office
Winter Forum
Virtual

Second Quarter

May 11 - 13
Institute for Private
Investors
Spring Forum
Virtual

June 8 – 10
Campden Wealth
Family Investment
and Alternatives
Meeting

Third Quarter

Sept TBD
South Eastern
Family Office Forum

Sept 21 - 22
Institute for Private
Investors
Fall Forum

Sept
Family Office
Exchange
Trustees and
Beneficiaries
Workshop

Sept
The Gathering

Fourth Quarter

Dec 6 - 8
Institute for
Private Investors
End of Year Forum

Nov.
Gleneagles Family
Conference
Invite Only

